



中國銀行(香港)有限公司

BANK OF CHINA (HONG KONG) LIMITED

Our Ref : BS(2006)210(JL)

File No.82-34675

1 August 2006

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.



06015706

Dear Sirs,

**BOC Hong Kong (Holdings) Limited**  
**Rule 12g3-2(b) File No.82-34675**

**SUPPL**

We enclose the Monthly Return on Movement of Listed Equity Securities filed by the Company with The Stock Exchange of Hong Kong Limited (the "HKSE") for the month ended 31 July 2006 for your attention.

Please note that the above document is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of the Company pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Yours faithfully,  
For and on behalf of  
BOC Hong Kong (Holdings) Limited

Jacqueline Lee  
Assistant Company Secretary

**PROCESSED**

**AUG 08 2006**

**THOMSON  
FINANCIAL**

Encl.



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## Monthly Return On Movement of Listed Equity Securities (Form I)

Your submission has been approved ! Please record the Submission No. for future reference.

### Submission Details

Date/Time submitted	01/08/2006 10:02:55	Submitted By	02388P03
Date/Time Approved	01/08/2006 10:02:56	Approved By	02388P02
Submission No.	EBIS-060801-00007	Status	Approved

Company Code	LM02388	BOC Hong Kong (Holdings) Limited
Your Capacity		
Announcement Category	Unvetted	Announcement Type Monthly Return I
Contact Person	Jason C. W. Yeung	
Contact No.	2846 2700	

For the month ended : 31/07/2006

Name of Company	LM02388	BOC Hong Kong (Holdings) Limited
Contact Person	Jason C. W. Yeung	
Contact Telephone No.	2846 2700	Date submitted 01/08/2006

Section A Section B Section C Section D

### A. Information on Types of Listed Equity Securities (please tick wherever applicable, more than one is acceptable)

<input checked="" type="checkbox"/> Ordinary shares	<input type="checkbox"/> Preference shares
<input type="checkbox"/> Equity Warrants	<input type="checkbox"/> Other Classes of Shares

Section A Section B Section C Section D

### B. Movement in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock Code :	2388	Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month	20,000,000,000	HKD	5.00	100,000,000,000
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month	20,000,000,000	HKD	5.00	100,000,000,000

(2) Stock Code :		Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month		HKD		
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month		HKD		

## 2. Preference Shares

Stock Code :		Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month		HKD		
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month		HKD		

## 3. Other Classes of Shares

Stock Code :		Description :		
	No. of Shares	Par Value	Authorised Share Capital	
Balance at close of preceding month		HKD		
Increase/(Decrease) (EGM approval date)				
(dd/mm/yyyy)				
Balance at close of the month		HKD		

Total Authorised Share Capital at the end of the Month HKD 100,000,000,000

**C. Movement in Issued Share Capital**

	No. of ordinary shares (1)	(2)	No. of Preference shares	No. of other classes of shares
Balance at close of preceding month	10,572,780,266			
Increase/(Decrease) during the month				
Balance at close of the month	10,572,780,266			

**D. Details of Movement****Share Options**

Total No. of Options at Close of Preceding Month	Total Granted During the Month	Total Exercised During the Month	Total Cancelled During the Month	Total No. of Options Lapsed During the Month	Total No. of Options at Close of the Month	No. Of New Shares Arising Therefrom
Total Exercised Money During the Month						<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class

**Equity Warrants**

Description of Warrants (Date of Expiry -dd/mm/yyyy)	Currency of Nominal Value	Nominal Value at Close of Preceding Month	Exercised During the Month	Nominal Value at Close of the Month	No. Of New Shares Arising Therefrom
1. ( ) Stock Code Subscription Price HKD	HKD				<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
2. ( ) Stock Code Subscription Price HKD	HKD				<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference <input type="radio"/> Other Class
3. ( ) Stock Code	HKD				<input checked="" type="radio"/> Ordinary (1) <input type="radio"/> Ordinary (2) <input type="radio"/> Preference

Subscription Price HKD

4.  HKD

(  )

Stock Code

Subscription Price HKD

☐ Other Class

☒ Ordinary (1)

☐ Ordinary (2)

☐ Preference

☐ Other Class

### Convertibles

Class	Currency of Amount Outstanding	Amount at Close of Preceding Month	Converted During the Month	Amount at Close of the Month	No. Of New Shares Arising Therefrom
1. <input type="text"/>	HKD <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Stock Code <input type="text"/>					<input checked="" type="radio"/> Ordinary (1)
Subscription Price HKD <input type="text"/>					<input type="radio"/> Ordinary (2)
					<input type="radio"/> Preference
					<input type="radio"/> Other Class
2. <input type="text"/>	HKD <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Stock Code <input type="text"/>					<input checked="" type="radio"/> Ordinary (1)
Subscription Price HKD <input type="text"/>					<input type="radio"/> Ordinary (2)
					<input type="radio"/> Preference
					<input type="radio"/> Other Class
3. <input type="text"/>	HKD <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Stock Code <input type="text"/>					<input checked="" type="radio"/> Ordinary (1)
Subscription Price HKD <input type="text"/>					<input type="radio"/> Ordinary (2)
					<input type="radio"/> Preference
					<input type="radio"/> Other Class

### Other Issues of Shares

Type of Securities	No. Of New Shares Arising Therefrom
1. Please Select One <input type="checkbox"/> At <input type="text"/> Issue and allotment Price : HKD <input type="text"/> Date : <input type="text"/> (dd/mm/yyyy)	<input type="text"/>
	<input checked="" type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)
	<input type="radio"/> Preference
	<input type="radio"/> Other Class
2. Please Select One <input type="checkbox"/> At <input type="text"/> Issue and allotment Price : HKD <input type="text"/> Date : <input type="text"/> (dd/mm/yyyy)	<input type="text"/>
	<input checked="" type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)
	<input type="radio"/> Preference
	<input type="radio"/> Other Class
3. Please Select One <input type="checkbox"/> At <input type="text"/> Issue and allotment Price : HKD <input type="text"/> Date : <input type="text"/> (dd/mm/yyyy)	<input type="text"/>
	<input checked="" type="radio"/> Ordinary (1)
	<input type="radio"/> Ordinary (2)
	<input type="radio"/> Preference
	<input type="radio"/> Other Class
4. Please Select One <input type="checkbox"/> At <input type="text"/> Issue and allotment Price : HKD <input type="text"/> Date : <input type="text"/> (dd/mm/yyyy)	<input type="text"/>
	<input checked="" type="radio"/> Ordinary (1)

5. Bonus Issue

Issue and allotment  
Date :  
(dd/mm/yyyy)

- ☐ Ordinary (2)  
☐ Preference  
☐ Other Class

6. Repurchase of share

Cancellation Date:  
(dd/mm/yyyy)

- ☒ Ordinary (1)  
☐ Ordinary (2)  
☐ Preference  
☐ Other Class

7. Redemption of share

Redemption Date:  
(dd/mm/yyyy)

- ☒ Ordinary (1)  
☐ Ordinary (2)  
☐ Preference  
☐ Other Class

8. Other

At Price :

HKD

Issue and allotment  
date

- ☒ Ordinary (1)  
☐ Ordinary (2)  
☐ Preference  
☐ Other Class

(Please specify)

Remarks (Max 160 Characters):

Authorised Signatory

\* Name

Jason C. W. Yeung

\* Title

Company Secretary

OK

Note : All information contained in this form may be reproduced and provided to other information vendors or users of market data at the sole discretion of the Stock Exchange without prior notification to the company/issuer.